

401k Broker



Contacts:

Mike Merriman

Managing Director

mm@waterfordgroupny.com

585-434-0649

Lauren Khuns

Participant Services Coordinator

twg@waterfordgroupny.com

201-803-2031

What can they help with?

- Enrollments
- Rollovers
- Investing assistance

Contact Paychex directly at 877-244-1771 for:

- 401k loans
- Trouble with the website
- Moving your 401k plan upon termination/separation
- Checking your balance if not able to access website